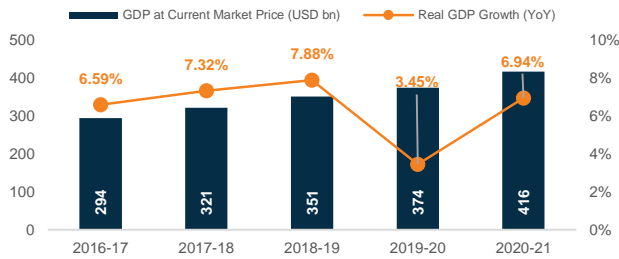


Macro Economic Review

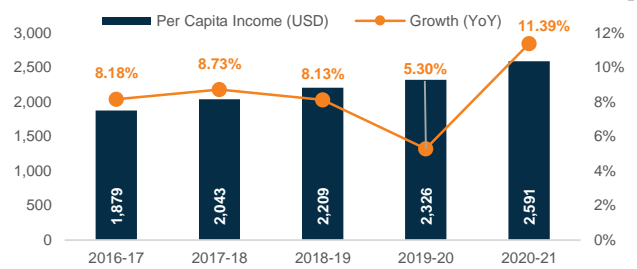
February 2022

Nominal GDP and Real GDP Growth (base: 2015-16)



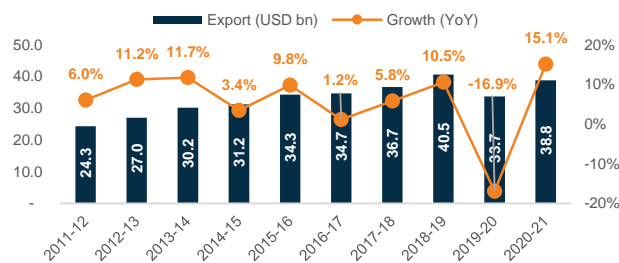
Source: Bangladesh Bank and Sandhani AML Research

Per Capita Income and Growth



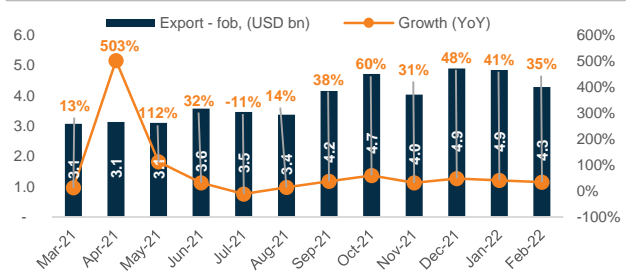
Source: Bangladesh Bank and Sandhani AML Research

Historical Export Trend and Growth



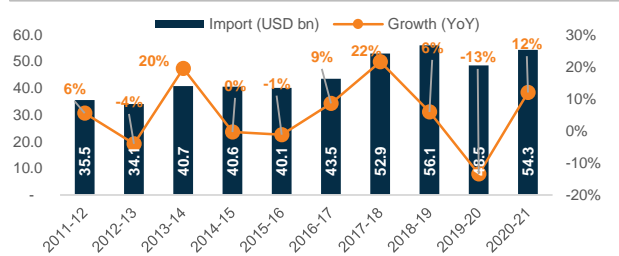
Source: Bangladesh Bank and Sandhani AML Research

LTM Export Trend and Growth



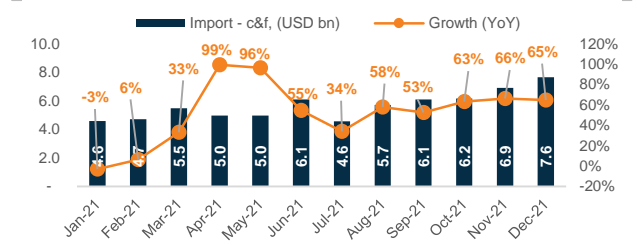
Source: Bangladesh Bank and Sandhani AML Research

Historical Import Trend and Growth



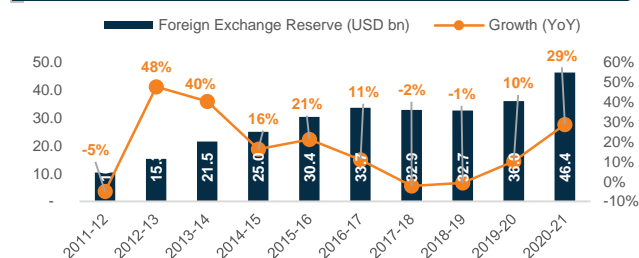
Source: Bangladesh Bank and Sandhani AML Research

LTM Import Trend and Growth



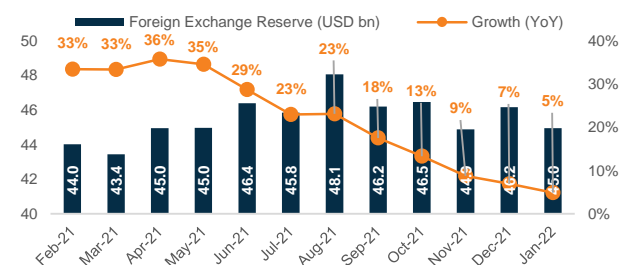
Source: Bangladesh Bank and Sandhani AML Research

Historical Foreign Exchange Reserve Trend and Growth

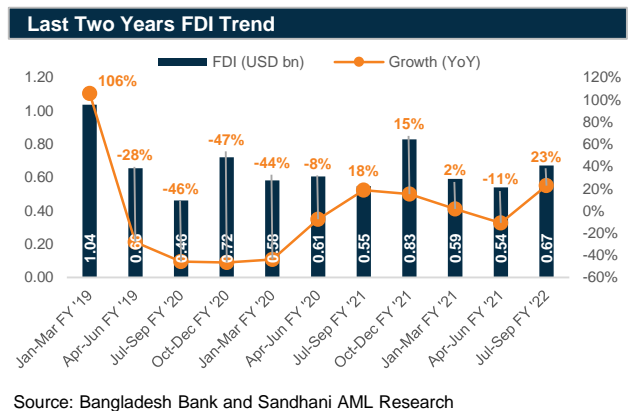
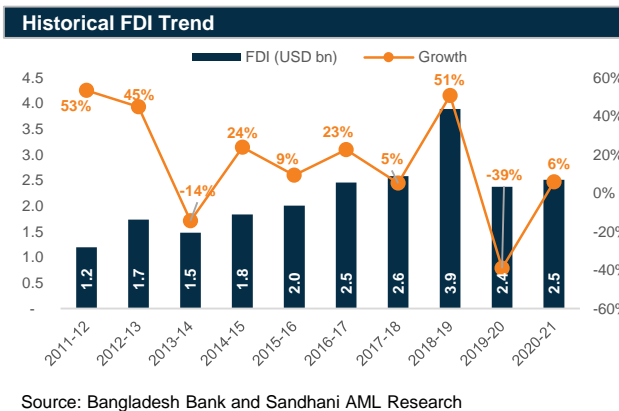
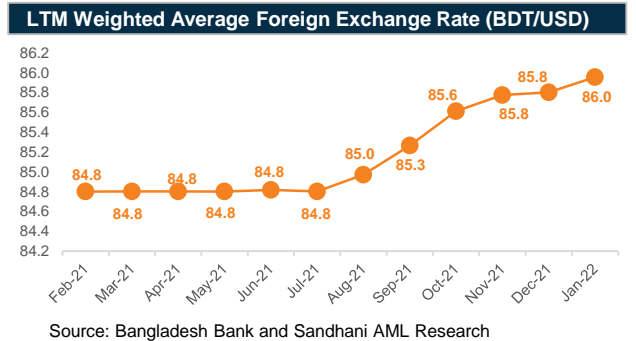
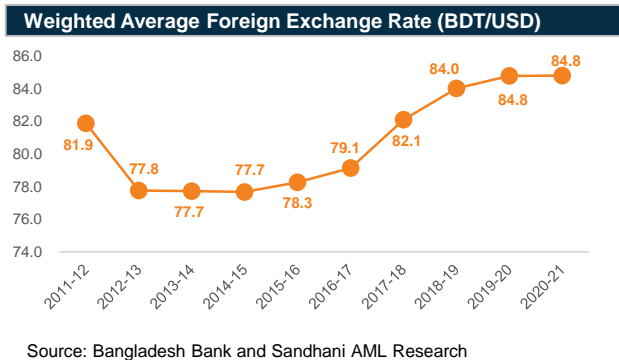
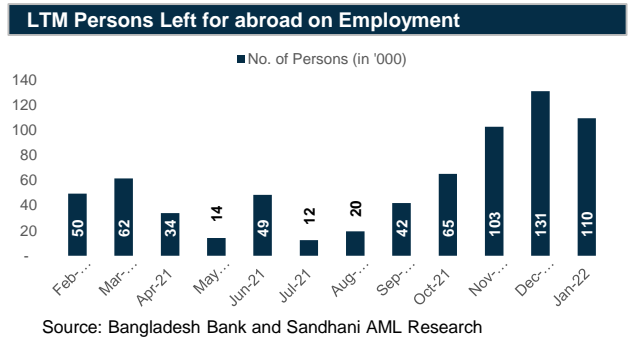
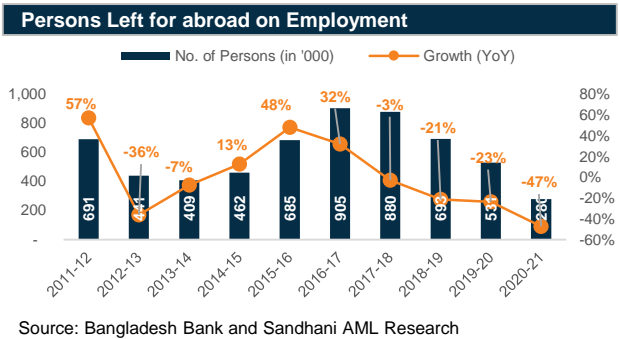
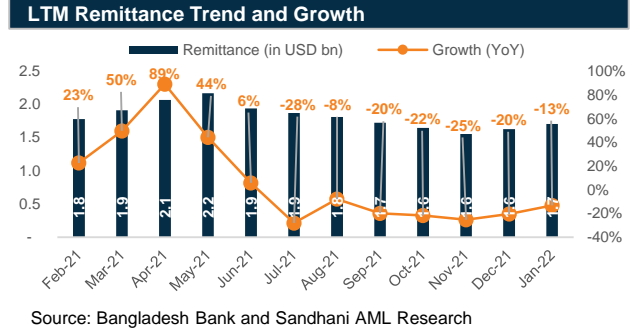
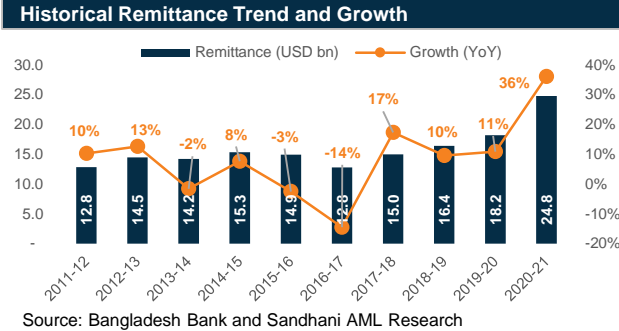


Source: Bangladesh Bank and Sandhani AML Research

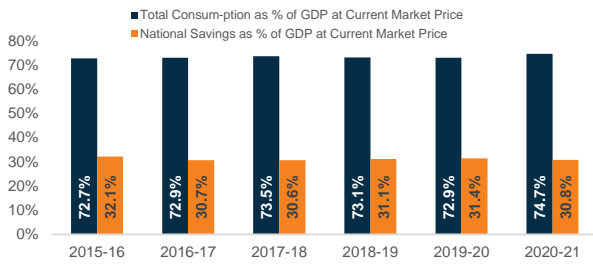
LTM Foreign Exchange Reserve Trend and Growth



Source: Bangladesh Bank and Sandhani AML Research

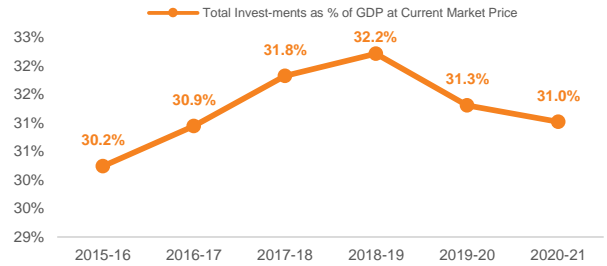


National Consumption and National Savings (as % of GDP)



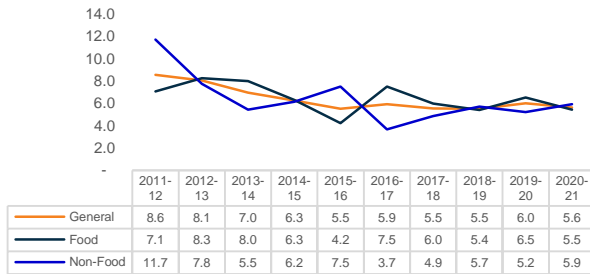
Source: Bangladesh Bank and Sandhani AML Research

National Investment (as a % of GDP)



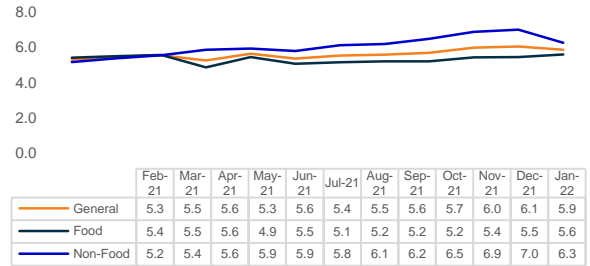
Source: Bangladesh Bank and Sandhani AML Research

Historical Inflation (Point-to-Point)



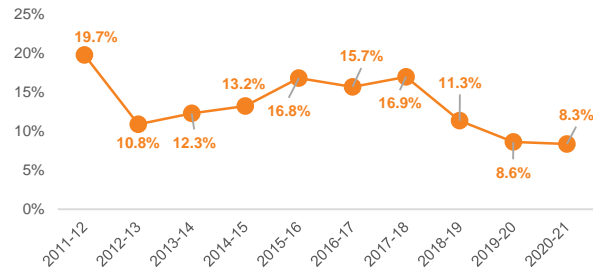
Source: Bangladesh Bank and Sandhani AML Research

LTM Inflation (Point-to-Point)



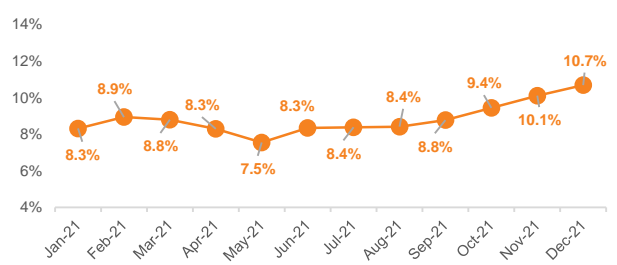
Source: Bangladesh Bank and Sandhani AML Research

Historical Private Sector Credit Growth



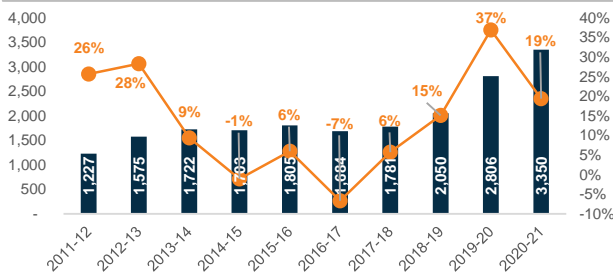
Source: Bangladesh Bank and Sandhani AML Research

LTM Private Sector Credit Growth (YOY)



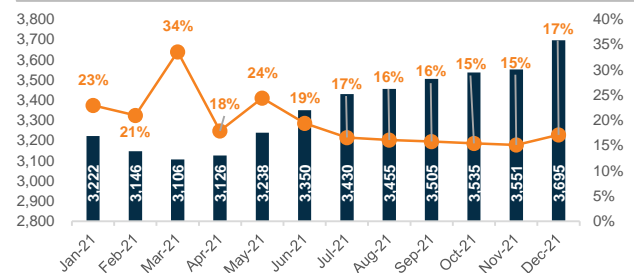
Source: Bangladesh Bank and Sandhani AML Research

Government Borrowing (Gross) from Banking Sector (in BDT bn)



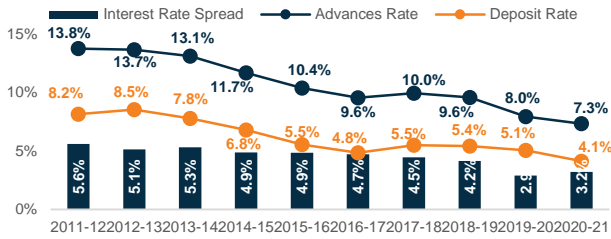
Source: Bangladesh Bank and Sandhani AML Research

LTM Government Borrowing (Gross) from Banking Sector (in BDT bn)



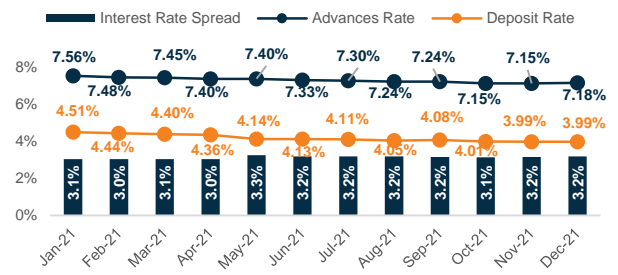
Source: Bangladesh Bank and Sandhani AML Research

Interest Rate Spread



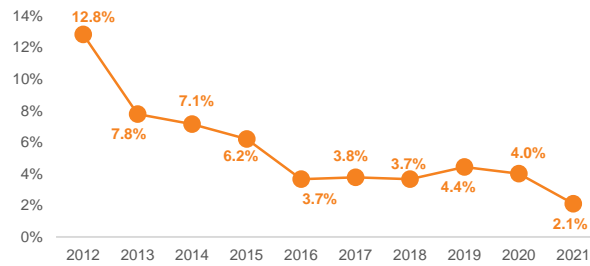
Source: Bangladesh Bank and Sandhani AML Research

LTM Interest Rate Spread



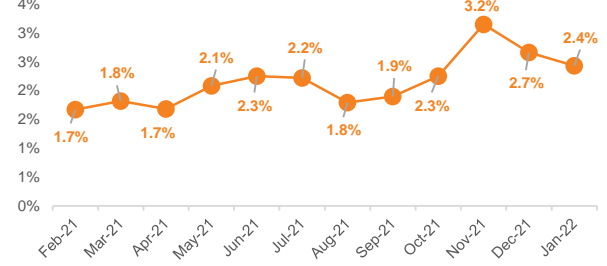
Source: Bangladesh Bank and Sandhani AML Research

Call Money Rate



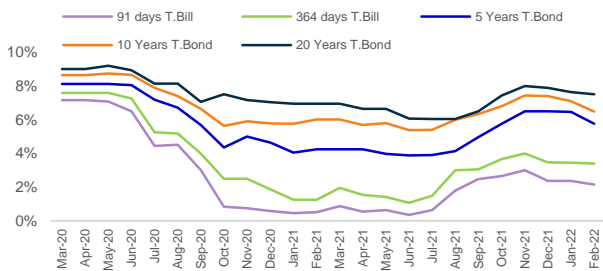
Source: Bangladesh Bank and Sandhani AML Research

LTM Call Money Rate



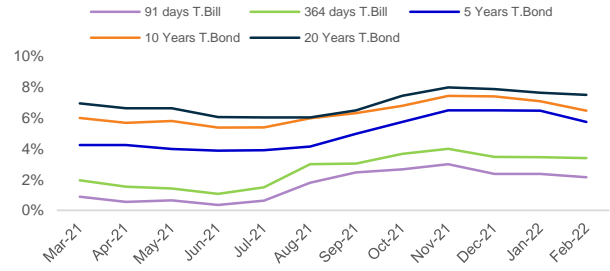
Source: Bangladesh Bank and Sandhani AML Research

Last Two Years Treasury Bill/Bond Cut off Yield



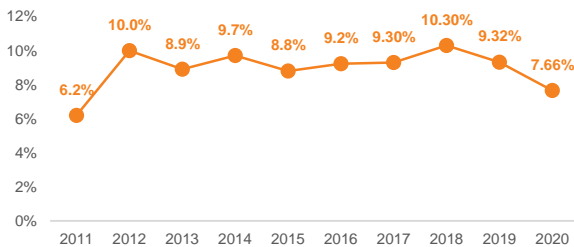
Source: Bangladesh Bank and Sandhani AML Research

LTM Treasury Bill/Bond Cut off Yield



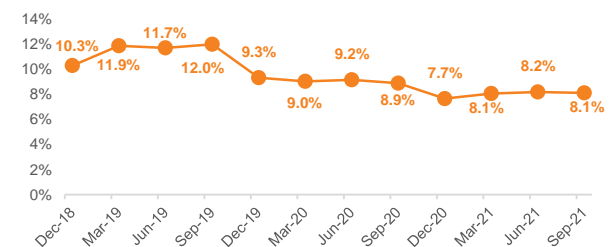
Source: Bangladesh Bank and Sandhani AML Research

Historical Non-Performing Loan Trend



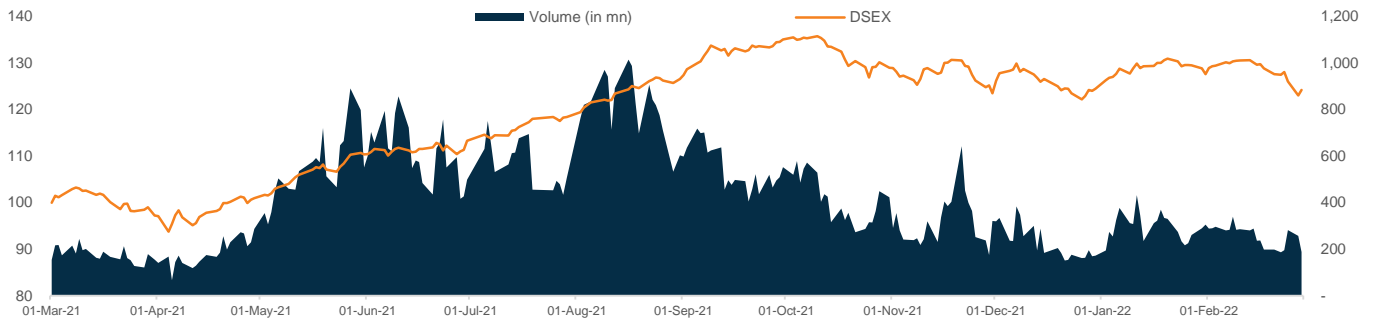
Source: Bangladesh Bank and Sandhani AML Research

Last Three Years Non-Performing Loan



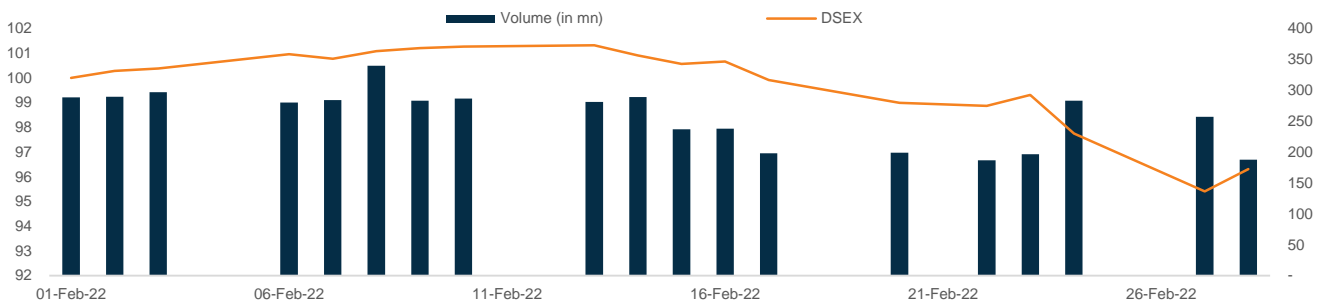
Source: Bangladesh Bank and Sandhani AML Research

Last one year DSEX (Rebased) and Volume



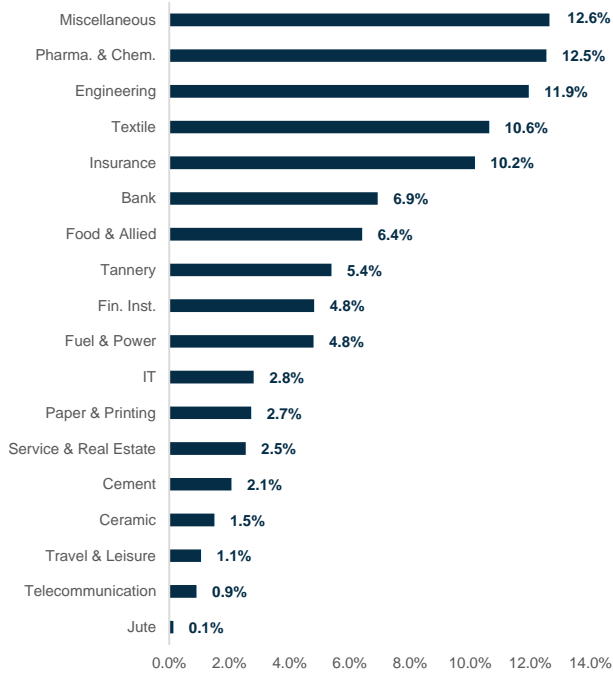
Source: DSE and Sandhani AML Research

DSEX (Rebased) and Volume (February 2022)



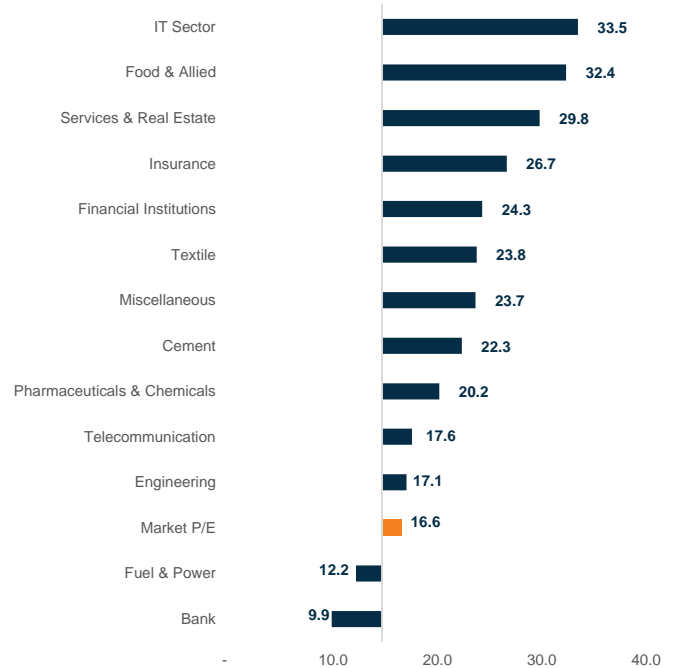
Source: DSE and Sandhani AML Research

Sectorwise Avg. Turnover Contribution (February 2022)



Source: DSE and Sandhani AML Research

Sectorwise P/E (As on January 2022)



Source: DSE and Sandhani AML Research

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